

UNITED STATES BANKRUPTCY COURT

DISTRICT OF SOUTH CAROLINA

|                            |   |                      |
|----------------------------|---|----------------------|
| In re:                     | ) | Chapter 11           |
|                            | ) |                      |
| William Maxwell Gregg, II, | ) | Case No. 13-00665-dd |
|                            | ) |                      |
| Debtor.                    | ) |                      |
|                            | ) |                      |

**MODIFICATION TO CHAPTER 11 TRUSTEE'S PLAN OF  
LIQUIDATION OF DEBTOR**

Pursuant to 11 U.S.C. § 1127(a) and Local Rule 3016(b), R. William Metzger, Jr.

("Trustee"), as the duly appointed Chapter 11 Trustee for Debtor, hereby modifies the Chapter 11 Trustee's Plan of Liquidation of Debtor filed April 8, 2015, to revise the treatment for the claims of Nationstar Mortgage, LLC found in Classes 2, 3, and 4 as follows:

1. Treatment of Class 2 Claim – Secured Claim of Nationstar – 1236 Glenwood Road. The holder of an Allowed Class 2 Claim shall receive on account of its Allowed Secured Claim one of the following treatments as the Plan Administrator may determine in its sole and absolute discretion (and except to the extent that a holder of an Allowed Class 2 Claim has been paid by the Debtor or Trustee prior to the Effective Date or agrees to other, lesser treatment): (i) the payment of Cash in an amount equal to such Allowed Class 2 Claim, including any interest on such Allowed Secured Claim required to be paid pursuant to Section 506(b) of the Bankruptcy Code, (ii) surrender of the collateral securing such Class 2 Claim, in full and complete satisfaction of such Allowed Class 2 Claim or (iii) payment of the Allowed Class 2 Claim in amounts and on terms agreed to by the holder of the Allowed Class 2 Claim and Plan Administrator. Such payment, surrender of collateral or agreement of the parties shall occur as soon as practicable after the later of (a) 60 days after the Effective Date, or (b) 30 days after the date on which such claim becomes an Allowed Claim.

**Class 2 is unimpaired, and the holder of the Claim in this Class is deemed to accept this Plan and thus is not entitled to vote to accept or reject this Plan.**

2. Treatment of Class 3 Claim – Secured Claim of Nationstar – 1237 Jennings Court. The holder of an Allowed Class 3 Claim shall receive on account of its Allowed Secured Claim one of the following treatments as the Plan Administrator may determine in its sole and absolute discretion (and except to the extent that a holder of an Allowed Class 3 Claim has been paid by the Debtor or Trustee prior to the Effective Date or agrees to other, lesser treatment): (i) the payment of Cash in an amount equal to such Allowed Class 3 Claim, including any interest on such Allowed Secured Claim required to be paid pursuant to Section 506(b) of the Bankruptcy Code, (ii) surrender of the collateral securing such Class 3 Claim, in full and complete satisfaction of such Allowed Class 3 Claim or (iii) payment of the Allowed Class 3 Claim in amounts and on terms agreed to by the holder of the Allowed Class 3 Claim and Plan Administrator. Such payment, surrender of collateral or agreement of the parties shall occur as soon as practicable after the later of (a) 60 days after the Effective Date, or (b) 30 days after the date on which such claim becomes an Allowed Claim.

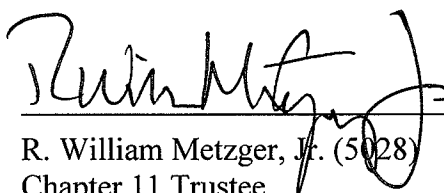
**Class 3 is unimpaired, and the holder of the Claim in this Class is deemed to accept this Plan and thus is not entitled to vote to accept or reject this Plan.**

3. Treatment of Class 4 Claim – Secured Claim of Nationstar – 1601 Hagood Street. The holder of an Allowed Class 4 Claim shall receive on account of its Allowed Secured Claim one of the following treatments as the Plan Administrator may determine in its sole and absolute discretion (and except to the extent that a holder of an Allowed Class 4 Claim has been paid by the Debtor or Trustee prior to the Effective Date or agrees to other, lesser treatment): (i) the payment of Cash in an amount equal to such Allowed Class 4 Claim, including any interest on such Allowed Secured Claim required to be paid pursuant to Section 506(b) of the Bankruptcy Code, (ii) surrender of the collateral securing such Class 4 Claim, in full and complete satisfaction of such Allowed Class 4 Claim or (iii) payment of the Allowed Class 4 Claim in amounts and on terms agreed to by the holder of the Allowed Class 4 Claim and Plan Administrator. Such payment, surrender of collateral or agreement of the parties shall occur as soon as practicable after the later of (a) 60 days after the Effective Date, or (b) 30 days after the date on which such claim becomes an Allowed Claim.

**Class 4 is unimpaired, and the holder of the Claim in this Class is deemed to accept this Plan and thus is not entitled to vote to accept or reject this Plan.**

With these modifications, Trustee has cured the filed objections of Nationstar [Dkt Nos. 474, 475, and 476] and rendered the ballots of Nationstar rejecting the Plan [Dkt Nos. 477, 478, and 479] moot as the Class 2, 3 and 4 Claims of Nationstar are no longer impaired in terms of their treatment under the Plan. As such, Trustee requests this Court move forward with confirmation of the Plan as modified herein.

May 20, 2015



R. William Metzger, Jr. (5028)  
Chapter 11 Trustee  
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

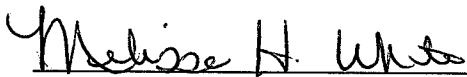
|                            |   |                                 |
|----------------------------|---|---------------------------------|
| In Re:                     | ) | Bankruptcy Case No. 13-00665-dd |
|                            | ) |                                 |
| William Maxwell Gregg, II, | ) | Chapter 11                      |
|                            | ) |                                 |
| Debtor.                    | ) |                                 |
|                            | ) | CERTIFICATE OF SERVICE          |
|                            | ) |                                 |

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This is to certify that I am a paralegal for R. William Metzger, Jr., Chapter 11 Trustee; that I have this day caused to be served upon the persons named below the **Modification to Chapter 11 Trustee's Plan of Liquidation of Debtor** in the above captioned matter by placing a copy of same in the United States Mail, postage prepaid, in envelopes addressed as follows:

See attached mailing matrix

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May 20, 2015

Label Matrix for local noticing  
0420-3  
Case 13-00665-dd  
District of South Carolina  
Columbia  
Wed May 20 10:28:55 EDT 2015

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PO BOX 982238  
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1107 SHOP ROAD  
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NC4-105-02-99  
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JUPITER HOLDINGS LLC  
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MILWAUKEE WI 53202-4703

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Atlanta, GA 30329-2401

(p)NATIONSTAR MORTGAGE LLC  
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DALLAS TX 75261-9096

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ALEXANDER CITY AL 35010-2657

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c/o Michelle P. Clayton  
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SC DEPT OF REVENUE & TAXATION  
ATTN MILTON GARY SIMPSON  
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ME2-002-035  
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Portland, ME 04112-9547

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MARTHA ORR TAX COLLECTOR  
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VILLAGE OF FLAT ROCK  
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FLAT ROCK NC 28731

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PO BOX 560948  
CHARLOTTE NC 28256-0948

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Des Moines, Iowa 50306-0438  
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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

BANK OF AMERICA  
PO BOX 26078  
GREENSBORO NC 27420

Nationstar Mortgage, LLC  
Attention: Bankruptcy Department  
PO Box 619096  
Dallas TX 75261-9741

(d)Nationstar Mortgage, LLC  
Attn: Bankruptcy Dept  
PO Box 619096  
Dallas TX 75261-9741

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(u)Emerson Ventures II, Inc. and Johnson-Moun

(u)Anne Johnston Gregg

(u)JPMorgan Chase Bank, N.A.

(u)Palmetto Health Credit Union

(u)Sustainable Midlands  
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Columbia, So 29201 United States

(d)The University of South Carolina Education  
c/o William H. Short, Jr.  
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(u)U.S. Trustee

(u)University of South Carolina Development F

(d)WILLIAM MAXWELL GREGG II

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COLUMBIA SC 29202-0066

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